## INSTRUCTIONS TO PRINT AN INVOICE FOR STEP UP- SUMMARY WITH ADDRESS

IN FACTS FAMILY PORTAL **Click**:

Financial -bottom left screen

Financial home – upper right screen

View details

Term, select 24/25 school year

Payments Made, Where it says 90 days drop down to date range. Enter 7/1/24 through today

View

**View Payment Summary** 

2024, down arrow, click Date Range, enter 7/1/24 through today

Print to pdf

Upload to EMA Account based on the YouTube previously sent.

## INSTRUCTIONS TO PRINT AN INVOICE FOR STEP UP- DETAILED PAYMENTS

IN FACTS FAMILY PORTAL CLICK:

Financial -bottom left screen

Financial home – upper right screen

click view details

down arrow choose school year term click Transactions

click date range, enter dates you desire (Jul 1<sup>st</sup> – today)

down arrow All Customers and choose your student. You will do one

for each student.

click view

click print, you can print to pdf, save and upload. Each computer may be a little different

After you click print it will come up with the St. Paul Name and tax id you will need this information.

You can print screen here if everything is readable.

Upload to EMA Account based on the YouTube video previously sent reimbursement